

Wyeth Pakistan Limited

S-33, Hawkes Bay Road, S.I.T.E.
Karachi - 75730 Pakistan
Tel: +92 (21)-32354651-60
Fax: +92 (21)-32354681

Wyeth®

June 20, 2017

Ref. No.: Fin.080

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi – 74000

Subject : Disclosure of Material Information – Signing of Transaction Agreements

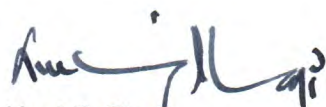
Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following:

Further to earlier disclosure dated June 22, 2016 in relation to divestment of product Anne French® ('**Product**') in Pakistan, we hereby inform you that Siza (Private) Limited (a Lakson Group Company) (as the '**Purchaser**') and Wyeth Pakistan Limited as ('**Seller**') has entered into the Asset Purchase Agreement dated as of June 19, 2017, recording terms and conditions for the proposed sale of the Product by the Seller and its acquisition by the Purchaser (**APA**), at an aggregate purchase price of PKR 165 million. The completion of the transaction contemplated in the APAs will remain subject to satisfaction of conditions precedent and approvals specified therein.

A disclosure form as required under S.R.O.143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure – 'A'**.

Sincerely,



Kashif Shah
Company Secretary

CC: The Commissioner
Company Law Division, Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad.

The Commissioner
Securities Market Division, Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad.

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Wyeth®**Annexure – 'A'****DISCLOSURE FORM****IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company:	Wyeth Pakistan Limited S-33, Hawkes Bay Road, S.I.T.E. Karachi
Date of Report:	June 20, 2017
Contact Information:	Kashif Shafi Company Secretary Telephone Number: +92 21-32200121(5 Lines) Fax Number: +92 21-32204454, 32331045 Email Address: info@wyethpakistan.com

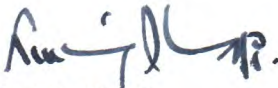
Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

Disclosure of price sensitive / inside information by listed company.

Further to earlier disclosure dated June 22, 2016 in relation to divestment of product Anne French® ('**Product**') in Pakistan, we hereby inform you that Siza (Private) Limited (a Lakson Group Company) (as the '**Purchaser**') and Wyeth Pakistan Limited as ('**Seller**') has entered into the Asset Purchase Agreement dated as of June 19, 2017, recording terms and conditions for the proposed sale of the Product by the Seller and its acquisition by the Purchaser (**APA**), at an aggregate purchase price of PKR 165 million. The completion of the transaction contemplated in the APAs will remain subject to satisfaction of conditions precedent and approvals specified therein.

The Company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Sincerely,



Kashif Shafi
Company Secretary

